



## User Guide



## The landing page/home screen:

This is the first page that you will see, the content of which is determined by your job role (Role Based Access Level). An example of a typical clinical practitioner landing page:

The screenshot shows a patient summary page for Michael MR. The page is divided into several sections:

- Header:** Patient name (XXTESTPATIENT-TDNB, MICHAEL (MR)), NHS Number (999 052 6141), and user information (Andrew ELSDEN).
- Navigation:** Tabs for Patient Summary, Care Network, and Medicines Viewer.
- Clinical Documents:** A sidebar menu with categories like Full Demographics, Alerts & Risks, Care Plans, etc.
- Current Problems (Significant):** A table with columns: Onset, Description, Note, Data Source.

Onset	Description	Note	Data Source
06-Nov-2020	Ischaemic heart disease	-	GP EMIS Web Real Time on 28-Jan-2021
03-Nov-2020	Type 2 diabetes mellitus	-	GP EMIS Web Real Time on 28-Jan-2021
- Current Problems (Minor):** No Current Problems Found.
- Past Problems (Significant):** No Past Problems Found.
- Medicines Viewer:** A table showing medications.

Medication	Instructions	Record Type	Source
Atorvastatin 20mg tablets	One To Be Taken Each Day	On Record	Brambllys Grange Medical Centre EMISWEB
Metformin 500mg tablets	take two tablets twice a day with meals	On Record	Brambllys Grange Medical Centre EMISWEB

Depending on your Role Based Access level (RBAC), you may also be able to navigate from the landing page to additional information.

The patient summary area displays a chronologically sorted (with the most recent information first) summary of information sourced from the primary care and social care systems. These summaries display up-to-date information from the patient's GP practice clinical system. Information is displayed in groups, e.g., Current Problems (Significant). These groupings are called 'windowlets'.

Each windowlet displays up to five lines of information.

The image shows a close-up of a 'Current Problems (Significant)' windowlet. It contains a table with the following data:

Onset	Description	Note	Data Source
08-Nov-2018	Gastro-oesophageal reflux disease	-	GP TPP on 31-Jan-2021

Navigation links: « Previous | Next »  
Results 6-6 of 6

Onset	Description	Note	Data Source
18-Sep-2020	Total thyroidectomy	-	GP TPP on 31-Jan-2021
19-May-2020	Retrosternal goitre	-	GP TPP on 31-Jan-2021
23-Oct-2019	T3 toxicosis	-	GP TPP on 31-Jan-2021
26-Mar-2019	Essential hypertension	-	GP TPP on 31-Jan-2021
26-Mar-2019	Stage 1 hypertension (NICE - Nat Ins for Hth Clin Excl 2011)	-	GP TPP on 31-Jan-2021

« Previous | Next »  
Results 1-5 of 6

You can expand a windowlet by selecting the Maximise  button next to the title.

The patient record has two sections:

- a. Patient demographic banner. This is set as default and will always be available to view at the top of the patient record.
- b. The information tabs. These include Patient Summary, Care Network and Medicines Viewer. The information displayed will be dependent upon the tab that you are viewing.

**XXTESTPATIENT-TDNB, DONOTUSE (MR)** NHS Number 999 052 6141 ✕

BORN 17-Sep-2017 (5y 11m) GENDER Male  
ADDRESS C/O NHS DIGITAL TEST DATA MANAGER S... HOME 2002002002 REGISTERED GP -

Patient Summary 
  Care Network 
  Medicines Viewer

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Clinical Documents

Showing All Mark All As Read  
Group By Category Sort By Date

Patient Summary  
 Full Demographics  
 Add New Document  
 Care Plans (1 / 1)  
 Medication (1 / 1)  
 Summary Views (3 / 3)

Current Problems (Significant)

No Current Problems Found

Current Problems (Minor)

No Current Problems Found

Past Problems (Significant)

No Past Problems Found

Medicines Viewer

Allergies and Adverse Reactions

No Allergies Found

Blood Pressure

No Blood Pressure Found

Height and Weight

No Height and Weight found

Contraindications

No Contraindications found

## Help and Assistance

Download this and other user guides and webinars from our [CHIE information website](#)

If you have any other CHIE specific questions or support needs, please contact the CHIE team [info.chie@nhs.net](mailto:info.chie@nhs.net)

### VERSION CONTROL

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### CHANGE CONTROL

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